



# Bond Program Overview & Contractor Outreach

June 13, 2022



MAAS

*A Joint Venture*

# OUSD Bond Program Management Team



## **Bond Program Manager**

Penny McGrew

[penny.mcgrew@oside.us](mailto:penny.mcgrew@oside.us)

## **Deputy Program Manager**

Nick McGrew

[nick.mcgrew@oside.us](mailto:nick.mcgrew@oside.us)

## **Senior Project Managers**

Albert Ortega

[albert.ortega@oside.us](mailto:albert.ortega@oside.us)

Marvin Reyes

[marvin.reyes@oside.us](mailto:marvin.reyes@oside.us)

## **Construction Managers**

Ricardo Morehead

[ricardo.morehead@oside.us](mailto:ricardo.morehead@oside.us)

Patrick Faulkner

[patrick.faulkner@oside.us](mailto:patrick.faulkner@oside.us)

## **Project Engineer**

Colette Leyva

[cleyva@oside.us](mailto:cleyva@oside.us)

# Oceanside Unified School District Bonds



The Oceanside Unified School District (OUSD) bond program is made up of two bonds:

- Proposition H – a \$195 million bond passed in 2008
- Measure W – a \$160 million bond passed in 2020

The bonds are providing for school facility and grounds improvements, enabling the district to build, repair and upgrade school facilities to provide high quality facilities for all Oceanside students.



# OUSD and Bond Ideals



- OUSD encourages a fair and competitive process to procure contractor services needed for bond funded projects.
- OUSD is emphasizing openness and transparency as part of the procurement, bid and RFQ process.
- OUSD is committed to the District's educational priorities by supporting staff in procuring goods and services.
- OUSD is committed to the opportunity for inclusion of local contractors and suppliers, as well as small and historically underutilized businesses.
- Targeted businesses include:
  - Small/Historically Underutilized Businesses:
    - Small Business Enterprise
    - Disadvantaged Business Enterprise
    - Minority Business Enterprise
    - Woman Business Enterprise
    - Disabled Veteran Business Enterprise
  - North County Businesses – located within OUSD boundaries
  - Local Businesses – beyond OUSD boundaries but located within San Diego County

# OUSD Purchasing Guidelines



- OUSD works within regulations to assure stakeholders that the District receives competitive pricing in the solicitation of goods and services.
- OUSD is subject to the California Uniform Public Construction Cost Accounting Act (CUPCCAA) policies and procedures under Public Contract Code §22000 et seq.
  - Public works projects \$60,000 or less require proposal and contract.
  - Public works projects \$60,000 to \$200,000 may use Informal Bidding Process - require 2 proposals, contract, and Board approval.
  - Public works projects more than \$200,000 must use the Formal Bidding process, require Board approval.

# OUSD Fiscal Services Website



[www.ouside.us/fiscal](http://www.ouside.us/fiscal)

Active bids are posted here. This includes bond bids, along with bids available for the OUSD Maintenance & Operations Department and the OUSD Facilities Department.

**Required CUPCCAA Registration:** Complete the online application to be placed on the District's Prequalified Contractors List. Must have current license and be subject to verification with the Contractors States License Board.

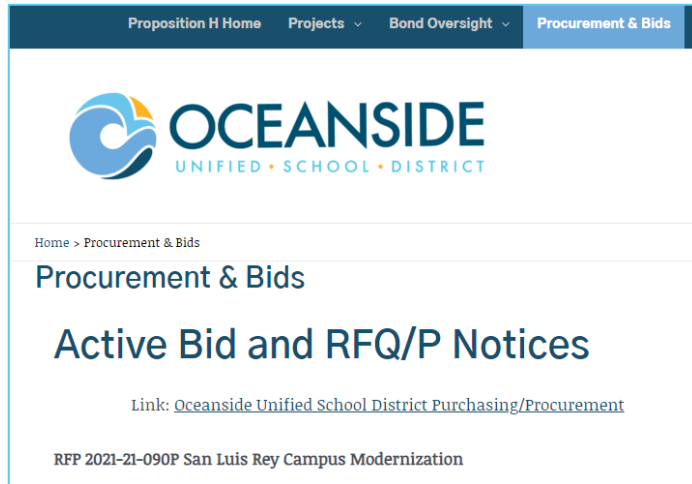
A screenshot of the OUSD Fiscal Services website. The top navigation bar includes links for Home, Our District, Our Schools, Families & Community, Departments, Staff, Español, and Calendar. The main header features the Oceanside Unified School District logo and a search bar with options for District Website, OUSD Schools, and a "I want to..." dropdown. A breadcrumb trail shows the path: Home > Departments > Fiscal Services > About Fiscal Services. On the left, a "FISCAL SERVICES" sidebar lists various services: About Fiscal Services, Accounting, Purchasing, Bids (circled in blue), Contractor Agreements/Guidelines, DIR Information, CUPCCAA Registration (circled in blue), Product & Pricing Information, and a link to the Contractors States License Board. The main content area is titled "Fiscal Services" and includes a section for "Our Services" which describes the department's responsibilities in budget development, accounting, and purchasing. It also mentions the team's commitment to exceptional customer service. A "LOCATION & HOURS" section provides the address (2111 Mission Ave. Bldg. A, Oceanside, CA 92058), phone (760-966-4038), fax (760-754-9036), and hours (7:30 a.m - 4:00 p.m, Monday - Friday). At the bottom, there is a "Send invoices to" link pointing to [invoices@ouside.us](mailto:invoices@ouside.us) and an "Accounting" section with links to Accounts Receivable/Payable, Associated Student Body, Attendance, and Budgeting. Two blue arrows point from the text boxes on the left to the "Bids" and "CUPCCAA Registration" links in the sidebar.

# OUSD Bond Construction Program Website



[www.oceansideusdbond.maasco.com](http://www.oceansideusdbond.maasco.com)

Active and closed bond bids are posted here.



# San Luis Rey/Pablo Tac Elementary Modernization



The OUSD Board of Education approved the modernization of San Luis Rey/Pablo Tac Elementary School.

Prequalification is open now until **Friday, June 17 at 10:00am**. Prequalification packets are available on the OUSD Fiscal Services website ([www.oside.us/fiscal](http://www.oside.us/fiscal)) or on the Bond Construction Program Website ([www.oceansideusdbond.maasco.com](http://www.oceansideusdbond.maasco.com)).

Completed prequalification submissions and all supporting documents:

- ✓ Sealed envelope marked “Confidential”
- ✓ Mailed or delivered to Ricardo Morehead at the Oceanside Unified School District, Bond Construction Program Office, 2111 Mission Avenue, Building E, Oceanside, CA, 92058
- ✓ Due no later than **Friday, June 17, 2022, at 10:00am**.





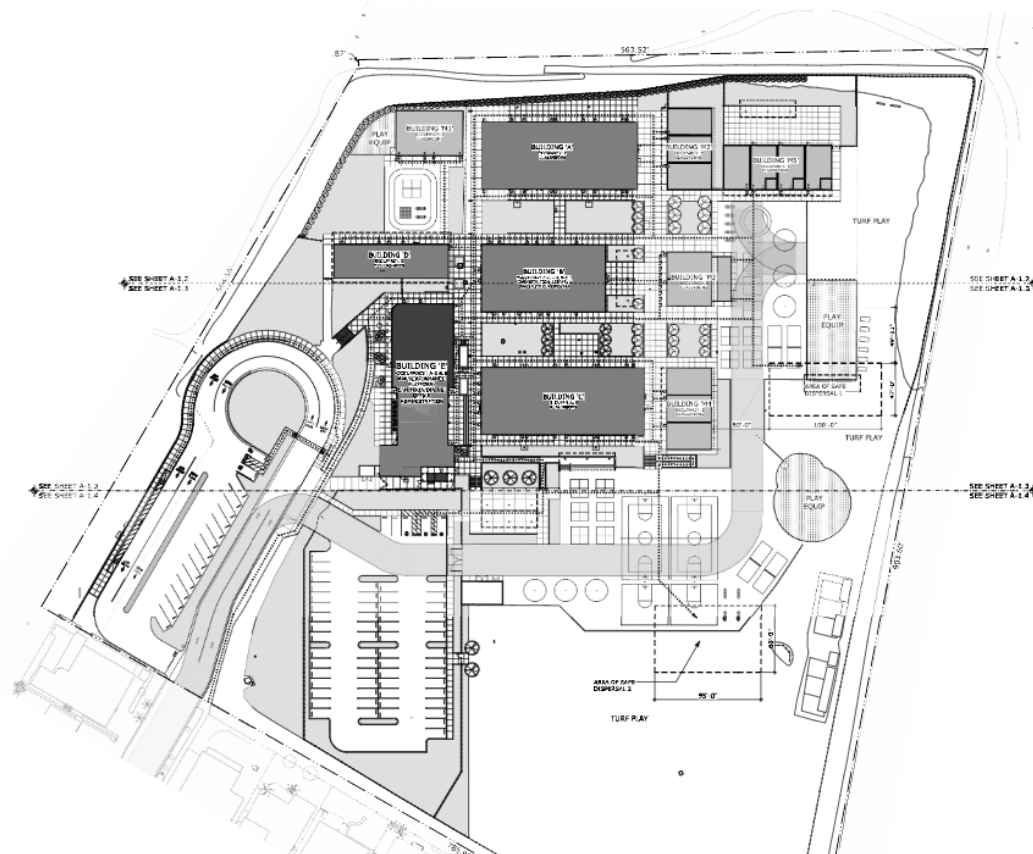
# San Luis Rey/Pablo Tac Elementary Modernization



San Luis Rey/Pablo Tac modernization and construction will take place in phases through a multiple-prime delivery method.

Phase	Timeline	Work taking place
Phase 1	September 2022 – April 2023	Demolition, earthwork, site utilities, site improvements, roofing, modulars by others
Phase 2	Summer 2023	Modernization of buildings A, C, E, administration addition, demolition, earthwork, site utilities, site improvements, mechanical, electrical, plumbing, roofing, paint
Phase 3	Fall 2023 – Spring 2024	Demolition, continue administration addition, mechanical, electrical, plumbing, site improvements, site utilities, earthwork, roofing
Phase 4	Summer 2024 – Winter 2024	Demolition, modernization of building B, D, mechanical, electrical, plumbing, roofing, earthwork, site utilities, site improvements

# San Luis Rey/Pablo Tac Elementary Modernization



# San Luis Rey/Pablo Tac Elementary Modernization



The project is currently at DSA. Approval is anticipated at the end of June 2022.

The bid phase will start directly following DSA approval.

Bid documents will be posted on OUSD Fiscal Services website and Bond Construction Program website.

Bid Package #	Type of work	License requirement
SLR01*	Concrete & Paving	License B and/or G-8, C-12
SLR02*	Earthwork & Site Utilities	License B and/or G-8
SLR03*	General	License B
SLR04	Demo and Abatement	License B and/or G-21, G-22
SLR05*	Landscape & Irrigation	License B and/or G-27
SLR06*	Plumbing	License C-36
SLR07*	Mechanical	License C-20
SLR08*	Electrical	License C-10 and/or G-7, C-16
SLR09*	Roofing & Waterproofing	License B and/or G-39
SLR10*	Framing, Drywall, Stucco & Paint	License B and/or G-5, C-9, C-33, C-35
SLR11	Casework	License B and/or G-6
SLR12	Flooring	License B and/or G-15
SLR13	Food Service Equipment	License B and/or G-38 and D-34

\* = bids require prequalification

# Future Projects

Other projects to be funded by Proposition H, Measure W and other funds include the following:

## Modernization

District Office – New Construction (in programming phase)	Reynolds Elementary School – Demo and Rebuild (in programming phase)
Jefferson Middle School – Modernization (in schematic phase)	San Luis Rey/Pablo Tac Elementary School – Modernization (construction to begin September 2022)
North Terrace School – Modernization (in planning phase)	Surfside Educational Academy – Modernization (in programming phase)

## Playgrounds (in planning phase)

Del Rio Elementary School	Laurel Elementary School	Nichols Elementary School	South Oceanside Elementary School
Foussat Elementary School	Libby Elementary School	Palmquist Elementary School	Stuart Mesa School
Ivey Ranch Elementary School	Mission Elementary School	Santa Margarita School	



# Future Projects

Other projects to be funded by Proposition H, Measure W and other funds include the following:

Shade structures (in planning phase)		
Chavez Middle School	Laurel Elementary School	Oceanside High School
Del Rio Elementary School	Libby Elementary School	Palmquist Elementary School
El Camino High School	Lincoln Middle School	Santa Margarita School
Foussat Elementary School	McAuliffe Elementary School	South Oceanside Elementary School
Ivey Ranch Elementary School	Mission Elementary School	Stuart Mesa School
King Middle School	Nichols Elementary School	



# Future Projects

Other projects to be funded by Proposition H, Measure W and other funds include the following:

## Roofing (in planning phase)

El Camino High School	Laurel Elementary School	Oceanside High School
Ivey Ranch Elementary School	McAuliffe Elementary School	Stuart Mesa School

## HVAC (in planning phase)

El Camino High School	Laurel Elementary School	Oceanside High School
Ivey Ranch Elementary School	McAuliffe Elementary School	Stuart Mesa School

## Site specific

Clair Burgener ADA Ramp	Oceanside High School Gym Improvements and Bleachers
El Camino High School Track & Field	Oceanside High School Performing Arts Center Exterior Lighting
El Camino High School Truax Theater Exterior Improvements	Oceanside High School Track & Football Fields

Thank you!

# Questions?

Please email Colette Leyva at [cleyva@oside.us](mailto:cleyva@oside.us)



*A Joint Venture*

[www.oceansideusdbond.maasco.com](http://www.oceansideusdbond.maasco.com)

[www.califcm.com](http://www.califcm.com)

[www.maasco.com](http://www.maasco.com)